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# NAME MATCH

# GDMA

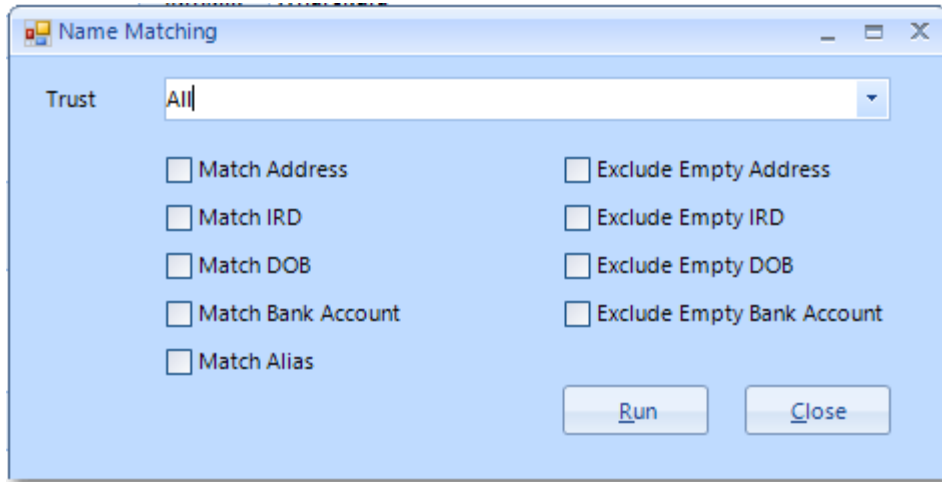
26 May 2016

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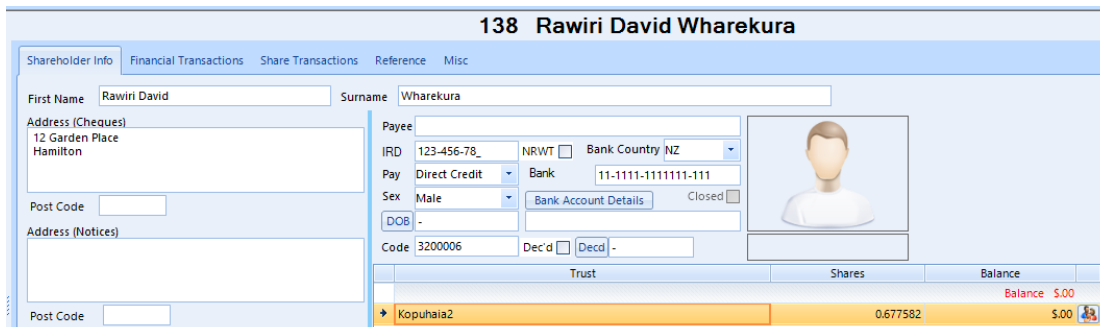
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# INTRODUCTION

The Name Match utility in GDMA will provide matching information based on IRD No, Address, D.O.B, Bank account number and alias.



Information that is matched comes from the Shareholder Info tab.



Duplicates are provided in a spreadsheet.

| A  | B         | C       | D         | E       | F   | G   | H       | I     | J      |
|----|-----------|---------|-----------|---------|-----|-----|---------|-------|--------|
| ID | Firstname | Surname | AliasName | Address | DOB | IRD | BankAcc | Trust | Shares |

## ACCESSING NAME MATCH

1. Log in to GDMA



GDMA Login

**arisesoftware**  
s i m p l y   b e t t e r   f o c u s

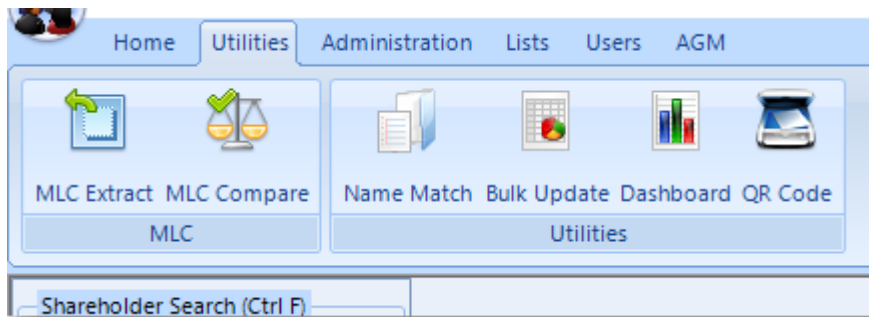
### GDMA for Arise Software Ltd

User Name

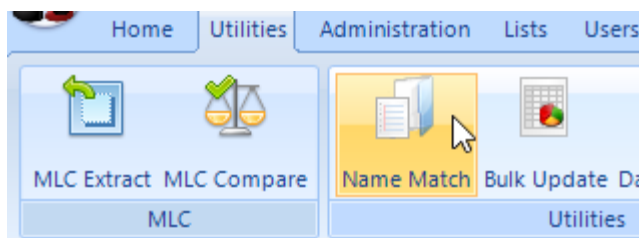
Password

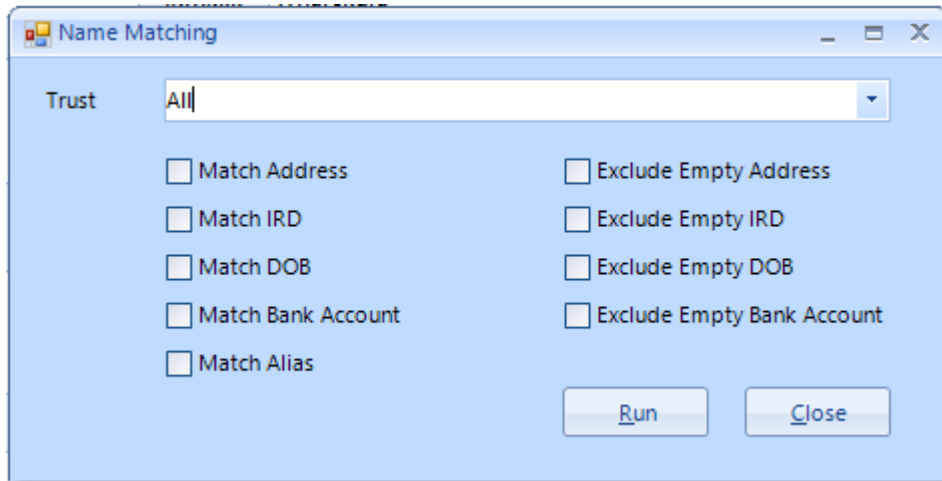
Arise Software Ltd  
Level 2, Cecil House, 12 Garden Place  
PO Box 15-049, Hamilton  
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Phone: 64 7 83 9999 3  
Email: support@arisesoftware.co.nz

2. Select Utilities Tab



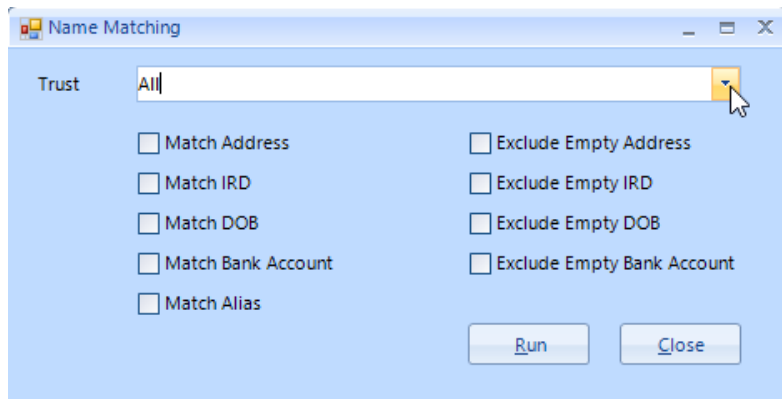
3. Select Name Match



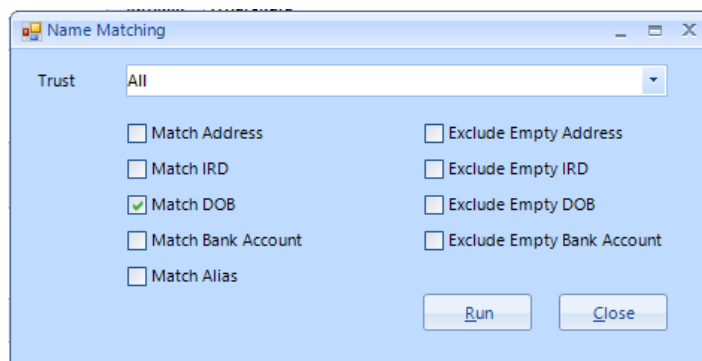


## PROCESSING

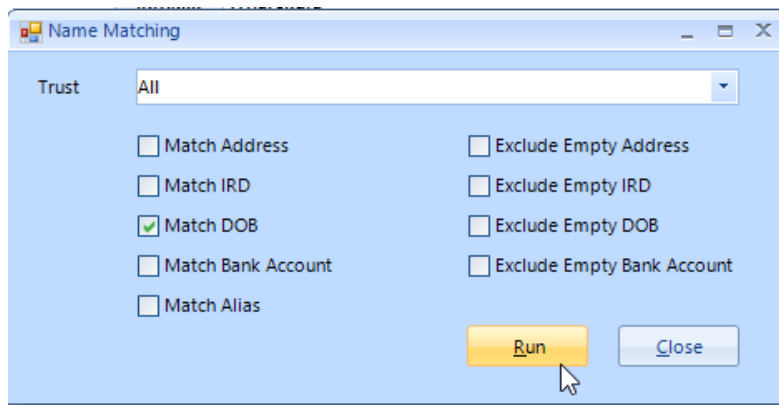
1. Select Trust in the drop down menu



2. Tick one or more options



3. Click run



## EXAMPLE

Below is an example showing a name match

The screenshot shows an Excel spreadsheet with the following data:

| ID  | Firstname Surname | Address | DOB | IRD | BankAcc | Trust    | Shares   |
|-----|-------------------|---------|-----|-----|---------|----------|----------|
| 102 | Doris Te A        |         |     |     |         | Kopuhaia | 0.205025 |
| 103 | Doris Te A        |         |     |     |         | Kopuhaia | 0.095679 |
| 71  | Hine              |         |     |     |         | Kopuhaia | 0.34761  |
| 72  | Hine              |         |     |     |         | Kopuhaia | 3.4761   |
| 96  | Raukawa T         |         |     |     |         | Kopuhaia | 7.48761  |
| 97  | Raukawa T         |         |     |     |         | Kopuhaia | 0.107323 |
| 109 | Rehua             |         |     |     |         | Kopuhaia | 0.8201   |
| 110 | Rehua             |         |     |     |         | Kopuhaia | 0.136683 |
| 120 | Samuel            |         |     |     |         | Kopuhaia | 4.66423  |
| 121 | Samuel            |         |     |     |         | Kopuhaia | 0.053661 |

Note: Empty information can be excluded by ticking the boxes **Exclude** on the right side in GDMA.

